

Do you have the coverage you may need?

Financial Assessment

Equity (in your home): \$ _____

Personal Property: \$ _____

Investments: \$ _____

Savings/Checking: \$ _____

Future Wages: \$ _____

Total amount you have At Risk: \$ _____

Current Insurance Protection

Auto Liability: \$ _____

Personal Umbrella Liability \$ _____

“At Risk” Gap (What you need vs. What you have) \$ _____

Gap in coverage? Yes No

Personal Liability (Home/Condo/Renters) \$ _____

Personal Umbrella Liability \$ _____

“At Risk” Gap (What you need vs. What you have) \$ _____

Gap in coverage? Yes No

Call me to talk about ways to fill the gaps!

If responsible for an accident, you may have to pay for...

Property Losses

- Car Damage
- Loss of Use
- Towing
- Car Rental
- Damage to Personal Property
- Damage to Business Property
- Environmental Cleanup

Liability Losses

- Modification to a Home
- Pain & Suffering
- Loss of Essential Services
(Lawn, housecleaning, etc.)
- Attorney Fees
- Loss of Wages
- Medical Bills